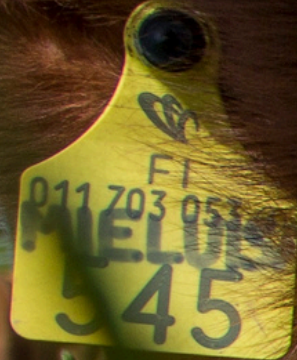


ORGANICS IN FINLAND 2025



CONTENTS

Development of organic production	3
Organic farming by region	4
Organic farms	5
Organic plant production	7
Organic crop production	8
Organic horticulture production	9
Organic livestock production	11
Organic livestock farms	12
Organic wild collection	15
Organic wild berries	17
Organic market	18
Organic products in stores	20
Organic alcohol beverages	21
Organic in professional kitchens	22
Steps to Organic Programme	24
The organic consumer	27
Active buyers of organic products by region	30



PRO LUOMU

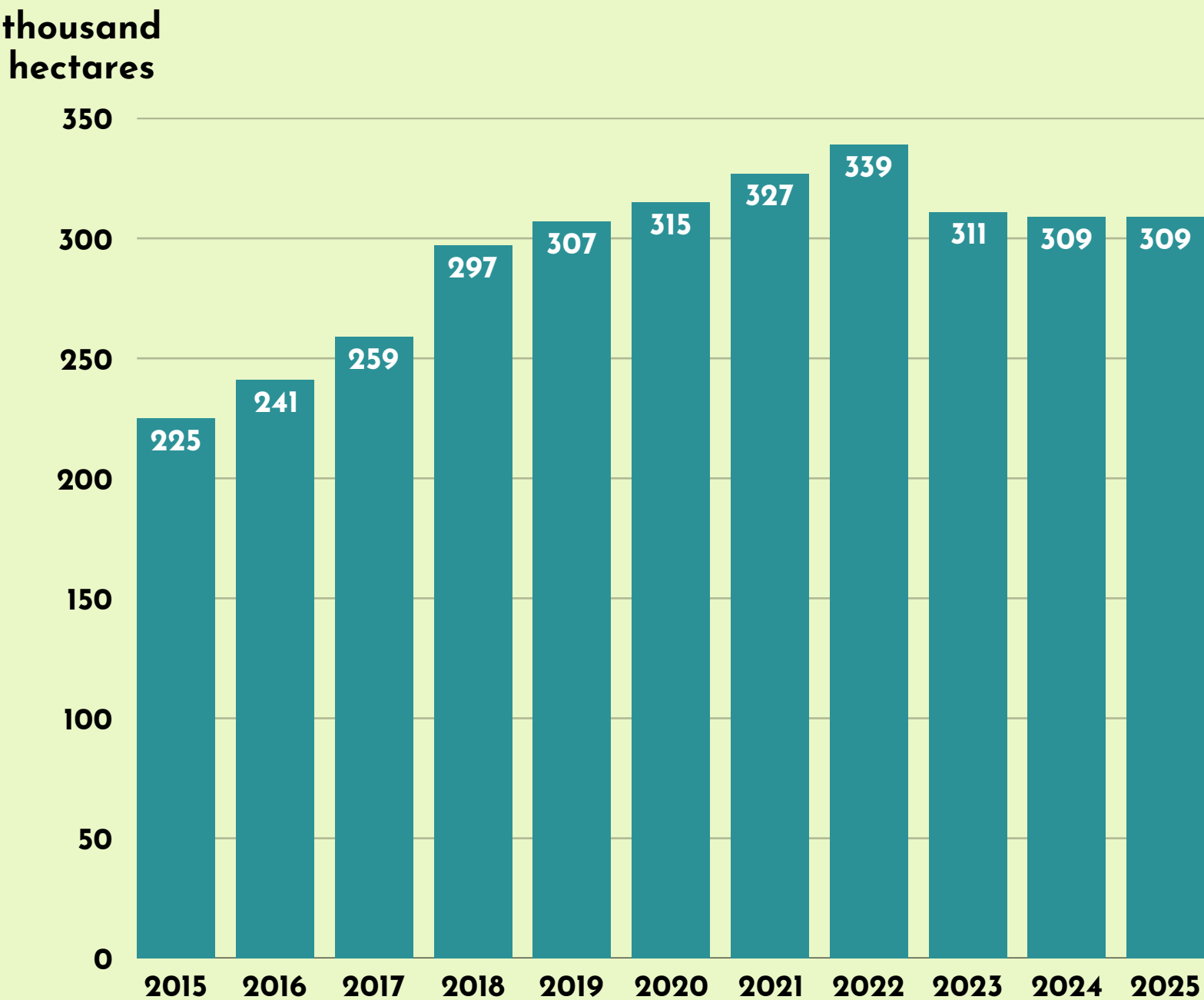


Ministry of Agriculture and Forestry of Finland

DEVELOPMENT OF ORGANIC PRODUCTION

- The area of arable land certified as organic remained almost the same in 2025 as in the previous year, at 309,757 hectares.
- Of this total, 15,964 hectares of organic farmland were in the transition phase.

Development in organic farming 2015-2025

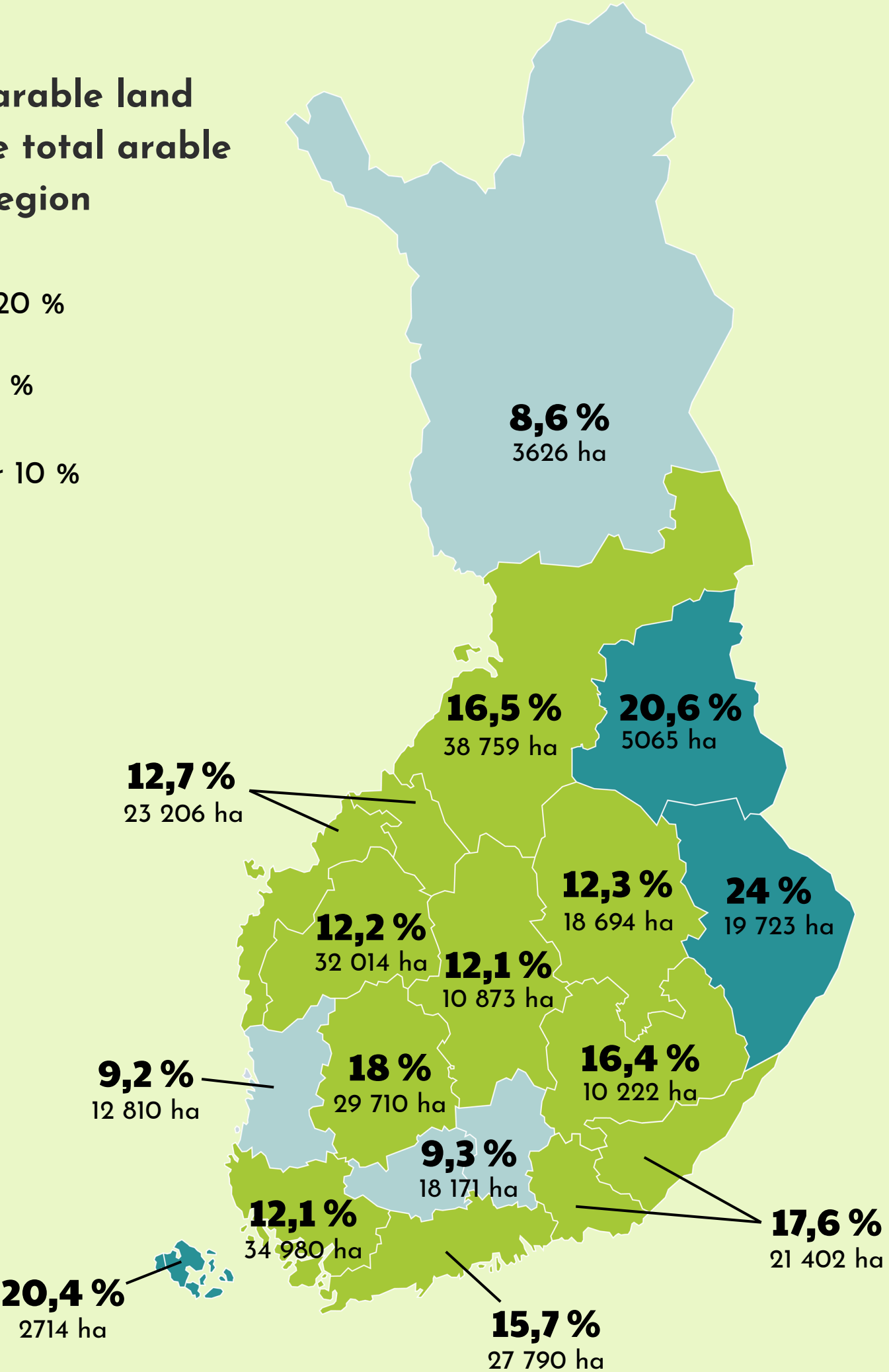
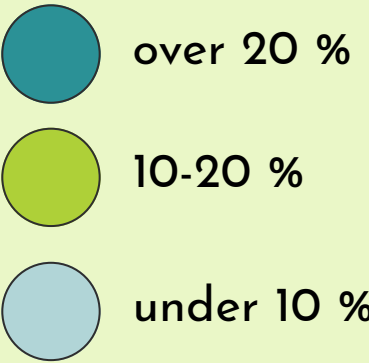


ORGANIC FARMING BY REGION

- Land under organic cultivation accounted for 13.9% of Finland's farmland, as in the previous year.
- Once again, North Karelia had the highest share of farmland under organic cultivation (24%).
- In terms of land area, organic farming was largest in North Ostrobothnia (38,759 ha), Southwest Finland (34,980 ha), and South Ostrobothnia (32,014 ha).

Source: Finnish Food Authority 2026

Organic arable land out of the total arable land by region

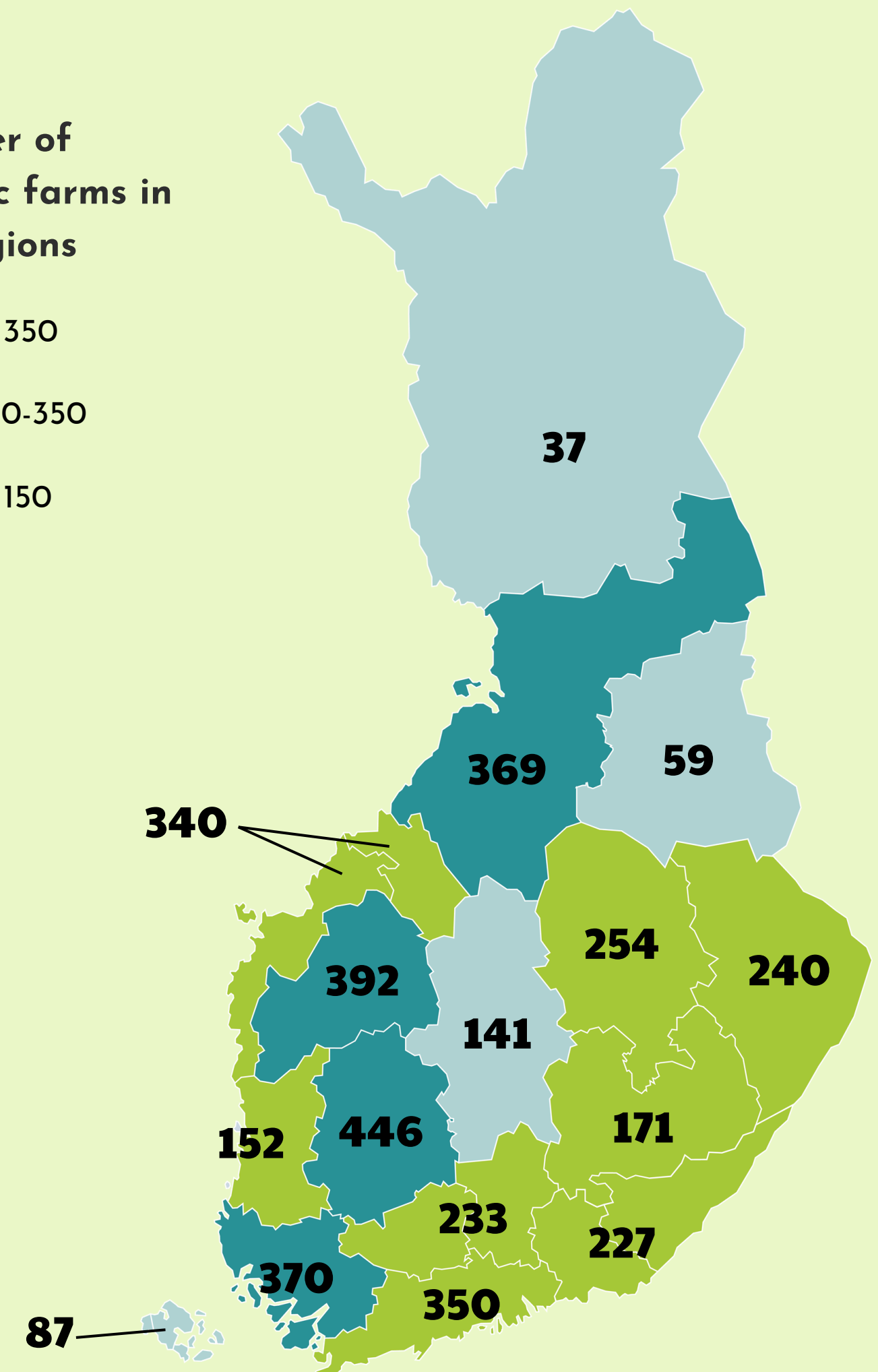


ORGANIC FARMS

- In 2025, there were 3,868 organic farms in Finland, 127 fewer than in the previous year.
- The largest numbers of organic farms were in Pirkanmaa, South Ostrobothnia, and Southwest Finland.
- During the year, 50 new farms converted to organic production, 18 of which were livestock farms.
- The average size of organic farms continued to increase, reaching 80.1 hectares. In comparison, the average size of all farms in Finland in 2025 was approximately 57 hectares.

Source: Finnish Food Authority / Natural Resources Institute Finland

Number of
organic farms in
the regions



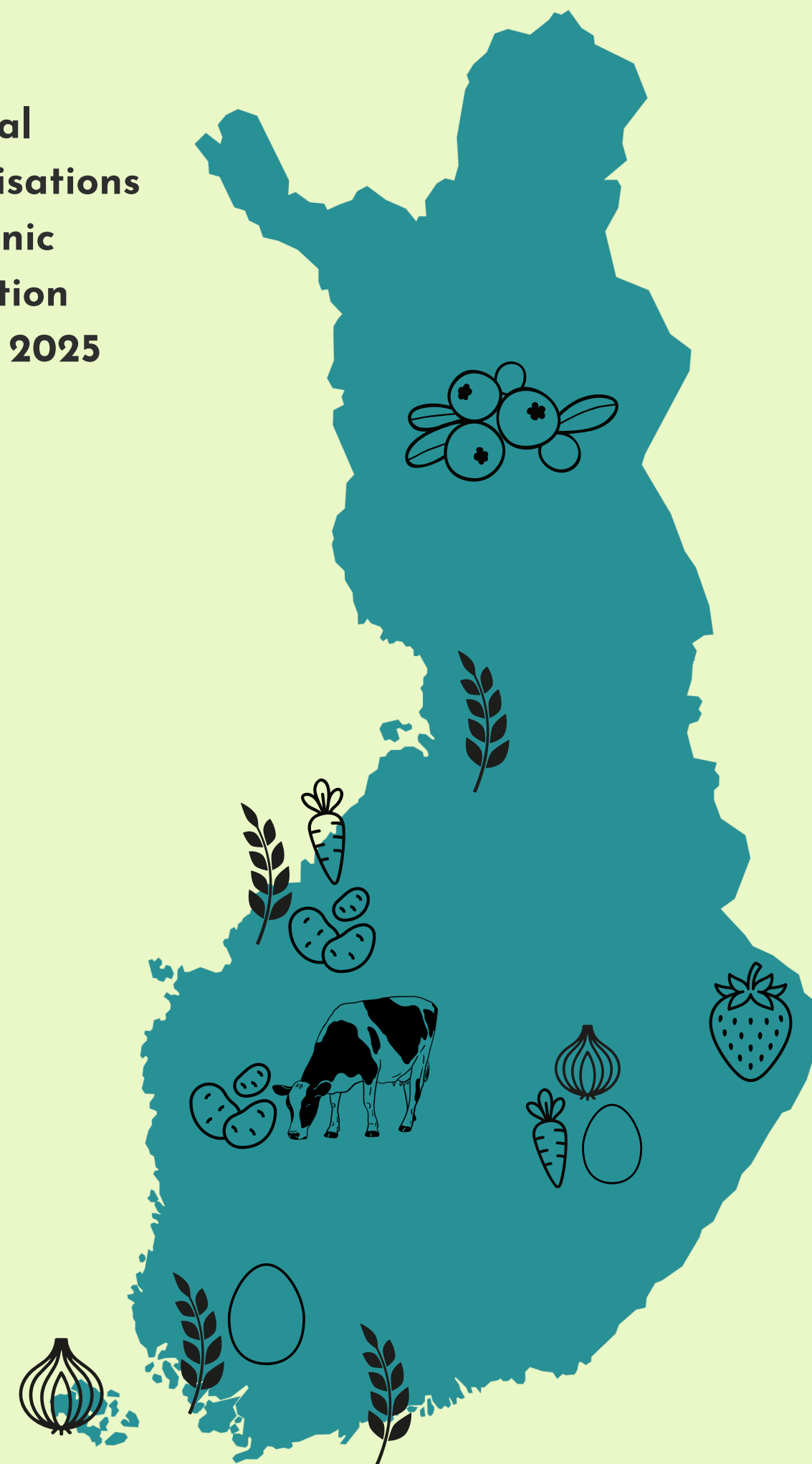
DIFFERENT TYPES OF ORGANIC PRODUCTION ARE CONCENTRATED IN DIFFERENT PARTS OF THE COUNTRY

According to the statistics:

- 28% of the production area for organic rye, wheat and oats is located in Uusimaa and Southwest Finland, while 37% of the production area for organic barley is located in North Ostrobothnia and Ostrobothnia.
- Organic egg production is highly concentrated in Southwest Finland, which has 63% of all organic laying hens, while organic milk production is concentrated in South Ostrobothnia, where 32% of all organic dairy cows are located.
- 64% of the organic potato production area is located in South Ostrobothnia and Ostrobothnia, 72% of the organic carrot production area is located in Ostrobothnia and South Savo, and 71% of the organic onion production area is located in South Savo and Åland.
- Most of Finland's 6.9 million hectares of organic wild collection areas are located in Lapland.

Source: Finnish Food Authority

Regional specialisations in organic production sectors 2025



ORGANIC PLANT PRODUCTION



Organic cereal, protein crop and potato harvest volumes, in 2025 and 2024

Organic yield	2025		2024	
	milj.kg	share %	milj.kg	share %
Wheat	16,5 	2	13,8	1,8
Rye	6,6 	8	4,4	10,1
Barley	12,9	1	14,9	1,3
Oats	105,9 	9	91,1	7,5
Mixed grains	-	-	14,5	31
Buckwheat	0,2	14,3	0,4	26,7
Turnip rape and rapeseed	3,5 	6	4,4	9
Potatoes	8,3	1,5	5,7	1
Peas	7,5	8	12,5	12,1
Broad beans	2,4	18,5	2,5	18,5

ORGANIC CROP PRODUCTION

- In 2025, a total of 144 million kilograms of organic cereals were produced in Finland, 4% more than in the previous year.
- Organic production accounted for 4% of Finland’s total cereal harvest.
- The production area for organic cereals (wheat, rye, barley and oats) totalled 67,284 hectares, an increase of 5.4% from the previous year.
- Organic potatoes were grown on 392 hectares in Finland, an increase of 10% from the previous year.

Soure: Finnish Food Authority / Natural Resources Institute Finland 2026

Organic horticultural production harvest volumes
(1,000 kg), 2022-2025

Organic yield	2025	2024	2023	2022
Peas	111	125	81	349
White gabbage	597	786	719	686
Carrots	2929 ↗	2471	2245	2697
Onios	450 ↗	199	366	549
Tomatoes	309 ↗	97	446	906
Cucumbers	41	79	291	321
Berries	943 ↗	620	533	669
Apples	115	205	109	78

ORGANIC HORTICULTURE PRODUCTION

- A total of 148 businesses (9 more than in 2024) grew organic open-field vegetables on 417 hectares. The cultivated area decreased by about 5% compared with 2024.
- A total of 250 businesses (10 more than in 2024) grew organic berries (strawberries, currants, raspberries and other berries) on 904 hectares. The cultivated area decreased by about 2% compared with 2024.
- A total of 59 businesses (6 more than in 2024) grew organic apples on 62 hectares. The cultivated area increased by 1.5% compared with 2024.

Organic berry harvest from horticultural production in Finland, 2025



CURRENTS

428,000 kg (+54% vs. 2024)



STRAWBERRY

216,000 kg (+9% vs. 2024)



RASPBERRY

29,000 kg (+263% vs. 2024)



OTHER BERRIES

270,000 kg (+99% vs. 2024)

THE ORGANIC BERRY HARVEST REACHED A NEW RECORD

- In 2025, a record 943,000 kg of organic berries were produced in Finland. The harvest increased by more than 300,000 kg compared with the previous year.
- Organic berries account for slightly over 5% of Finland’s total berry production.
- Organic currants were grown by 135 businesses on 456 hectares, organic strawberries by 112 businesses on 139 hectares, and organic raspberries by 54 businesses on 19 hectares.
- Other berries (such as Saskatoon berries and haskap berries) were grown by 122 businesses on 289 hectares.

ORGANIC LIVESTOCK PRODUCTION



ORGANIC LIVESTOCK FARMS

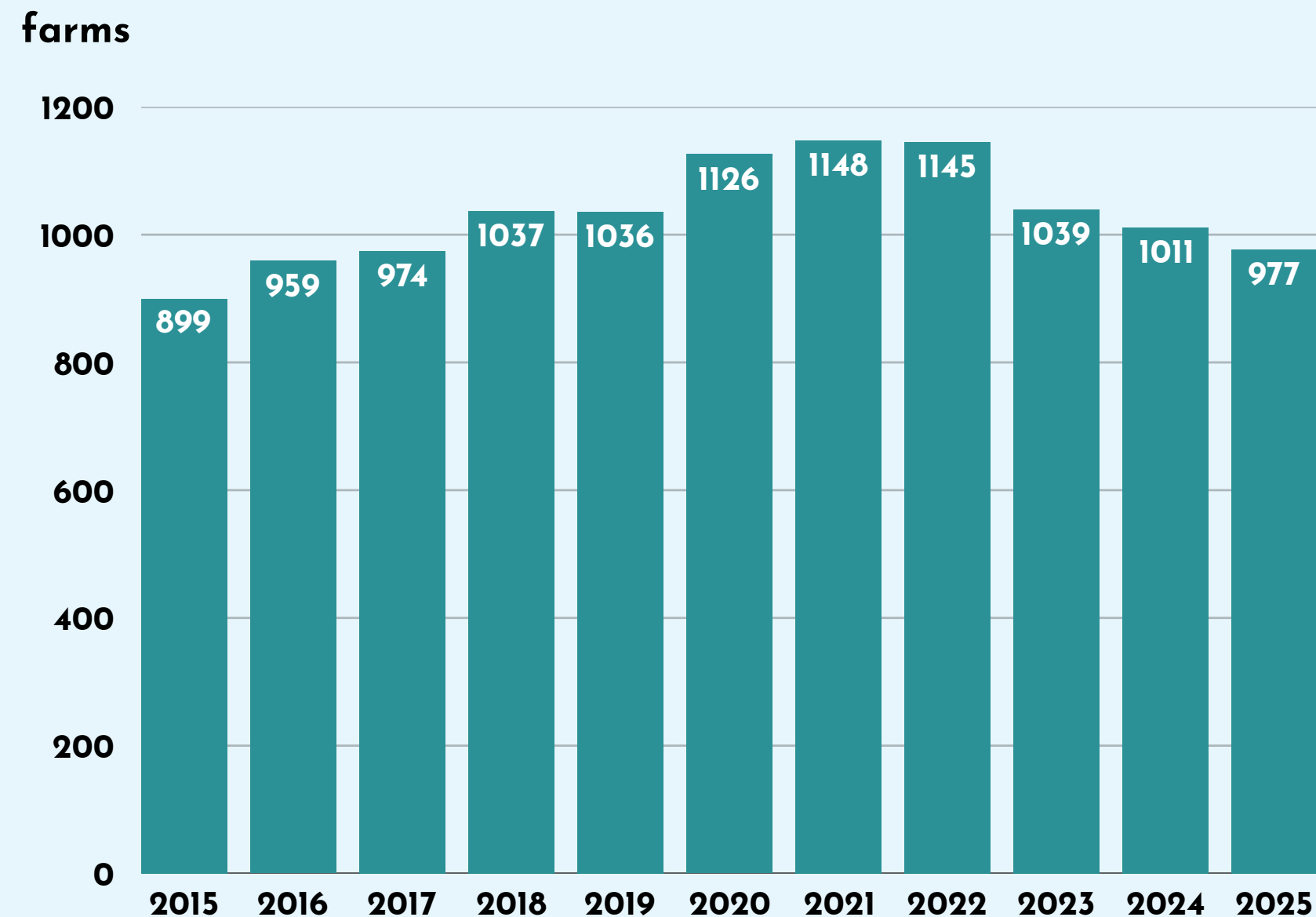
- In 2025, Finland had 977 organic livestock farms. The number of farms decreased by 34 compared with 2024.
- Top 3 regions with the most organic livestock farms:

1. NORTH OSTROBOTHNIA (102)

2. SOUTH OSTROBOTHNIA (100)

3. PIRKANMAA (94)

Organic livestock farms 2015-2025



NUMBER OF ORGANIC LIVESTOCK FARMS

In 2025, Finland had:

- 403 organic cattle farms
- 184 organic sheep farms (-1 vs. 2024)
- 97 organic dairy farms (-7 vs. 2024)
- 51 organic beekeeping farms (-2 vs. 2024)
- 35 organic egg farms (-6 vs. 2024)
- 5 organic pig farms
- 1 organic broiler chicken farm



ORGANIC LIVESTOCK PRODUCTION

- In 2025, 4.52 million kilograms of organic meat were produced in Finland (excluding poultry meat). This represented a slight increase from the previous year.
- Organic meat accounted for approximately 1% of all meat production.
- Organic beef accounted for 82% of the total organic meat production.
- Nearly 65 million litres of organic milk were produced, 2.5% less than in 2024.
- 4.71 million kilograms of organic eggs were produced, and organic eggs accounted for approximately 6% of all the eggs laid in Finland.

Development of organic livestock product
production volumes, 2023-2025

Organic meat	2025		2024		2023	
	milj.kg	share %	milj.kg	share %	milj.kg	share %
Beef	3,71 	4,57	3,69	4,27	3,55	4,08
Pork	0,51	0,31	0,59	0,37	0,59	0,37
Mutton	0,30 	29,7	0,22	20,95	0,22	19,6
Poultry	No data available					

Organic milk and eggs	2025		2024		2023	
	milj. l/kg	share %	milj. l/kg	share %	milj. l/kg	share %
Milk	65	3,10	66,6	3,17	73,4	3,44
Eggs	4,71	5,81	4,85	6,06	4,43	5,89

A close-up photograph of a plant with small, round, bright red berries. The berries are clustered together and have a glossy, wet appearance. The plant has small, dark green, oval-shaped leaves. In the background, there are more green leaves and some brown, dry-looking branches. A teal-colored rectangular box is superimposed over the center of the image, containing the text "ORGANIC WILD COLLECTION" in white, bold, uppercase letters.

ORGANIC WILD COLLECTION

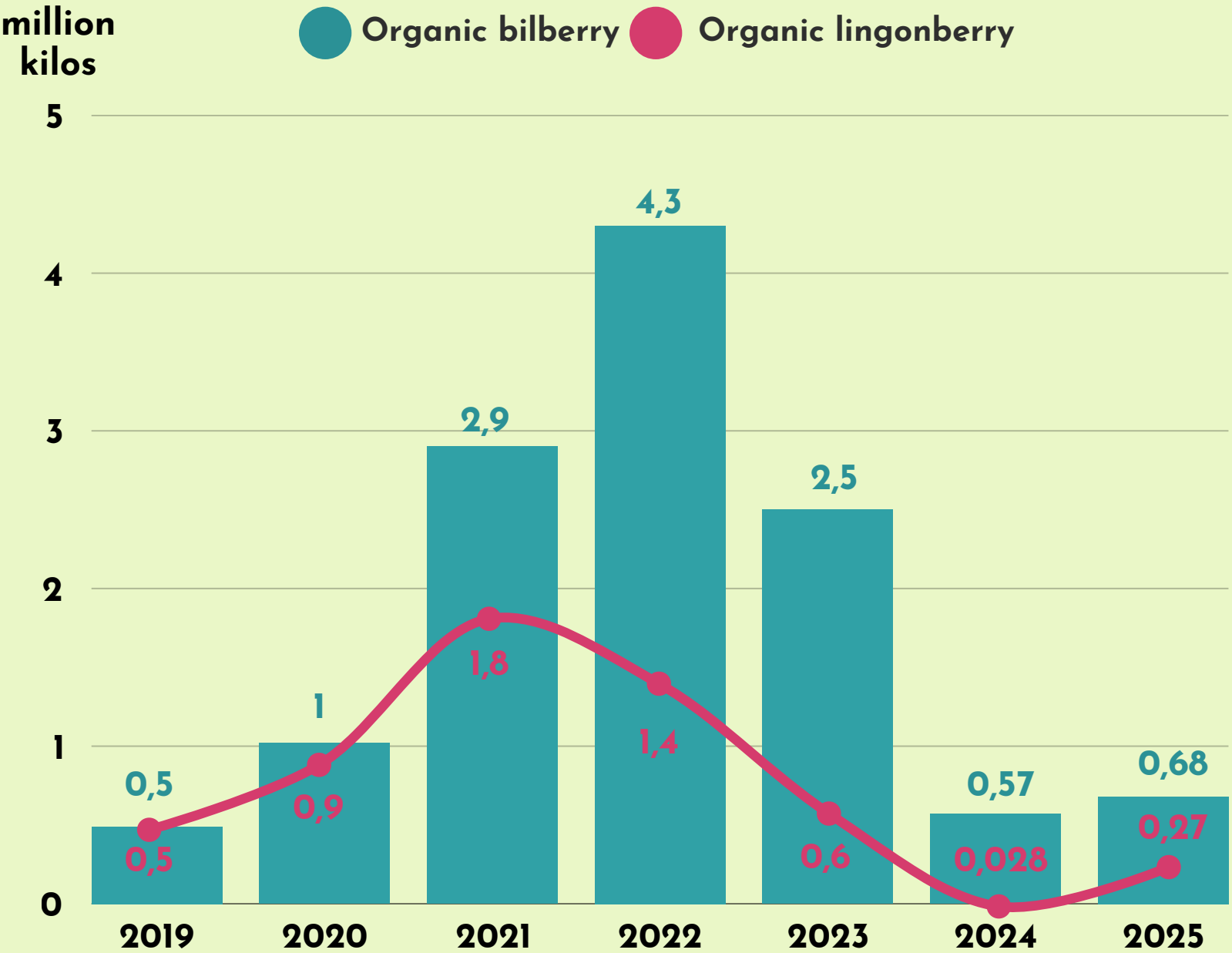




THE WORLD'S LARGEST ORGANIC WILD COLLECTION AREA

- Finland has the world's largest organic wild collection area: 6.9 million hectares. The area has remained unchanged since 2021.
- Most organic wild collection areas are in Lapland.
- The most commercially important organic wild berries are bilberries, lingonberries and cloudberries.

Sales volumes of organic wild berries
2019-2025



ORGANIC WILD BERRIES

- In 2025, a total of 951,000 kg of organic bilberries, lingonberries and cloudberries were picked for sale (compared with 600,000 kg in 2024).
- 680,000 kg of organic bilberries were picked for sale, which is about 10% of all the bilberries picked for sale.
- 270,000 kg of organic lingonberries were picked for sale, which is about 2.8% of all the lingonberries picked for sale.
- Just under 1,000 kg of organic cloudberries were picked for sale, which is about 16% of all the cloudberries picked for sale.

ORGANIC MARKET

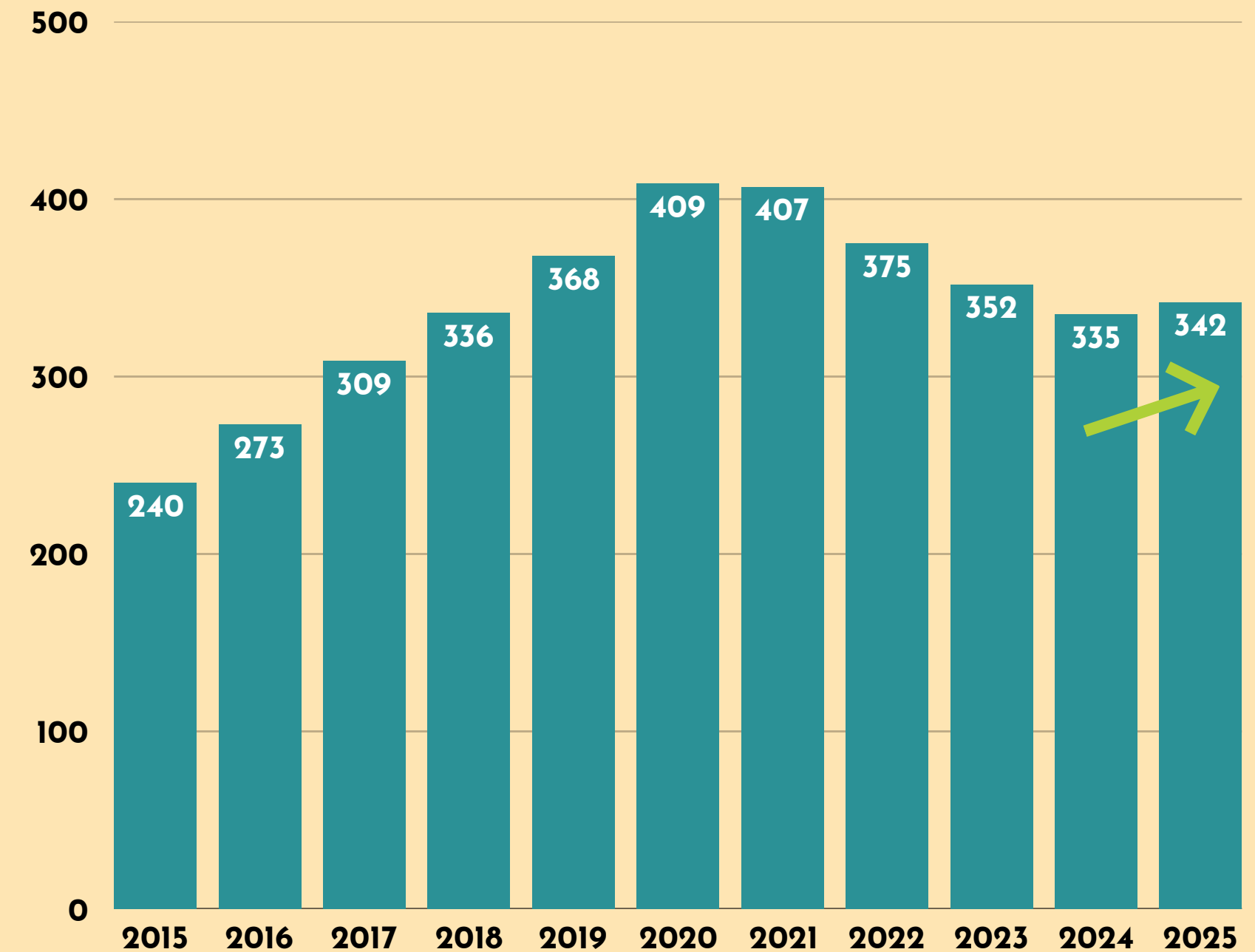


THE ORGANIC MARKET RETURNED TO GROWTH IN 2025

- In 2025, organic products worth €342 million were sold in grocery stores. After three challenging years, the decline in organic sales came to an end, and sales returned to moderate growth of 2%.
- The share of organic products in total grocery sales remained at 1.8%.

Organic sales in the grocery retail sector,
2015-2025

milj. €



ORGANIC PRODUCTS IN STORES

- In 2025, the value of sales increased in major product categories that are important for the organic market: milk, fruit and vegetables, and eggs. Growth was particularly strong in the product categories of dried fruit, nuts and seeds, and sweeteners (including honey).
- The most popular organic products in 2025 were:

- 1. BANANAS
- 2. EGGS
- 3. MILK
- 4. COFFEE
- 5. JUICE

Source: Pro Luomu 2026

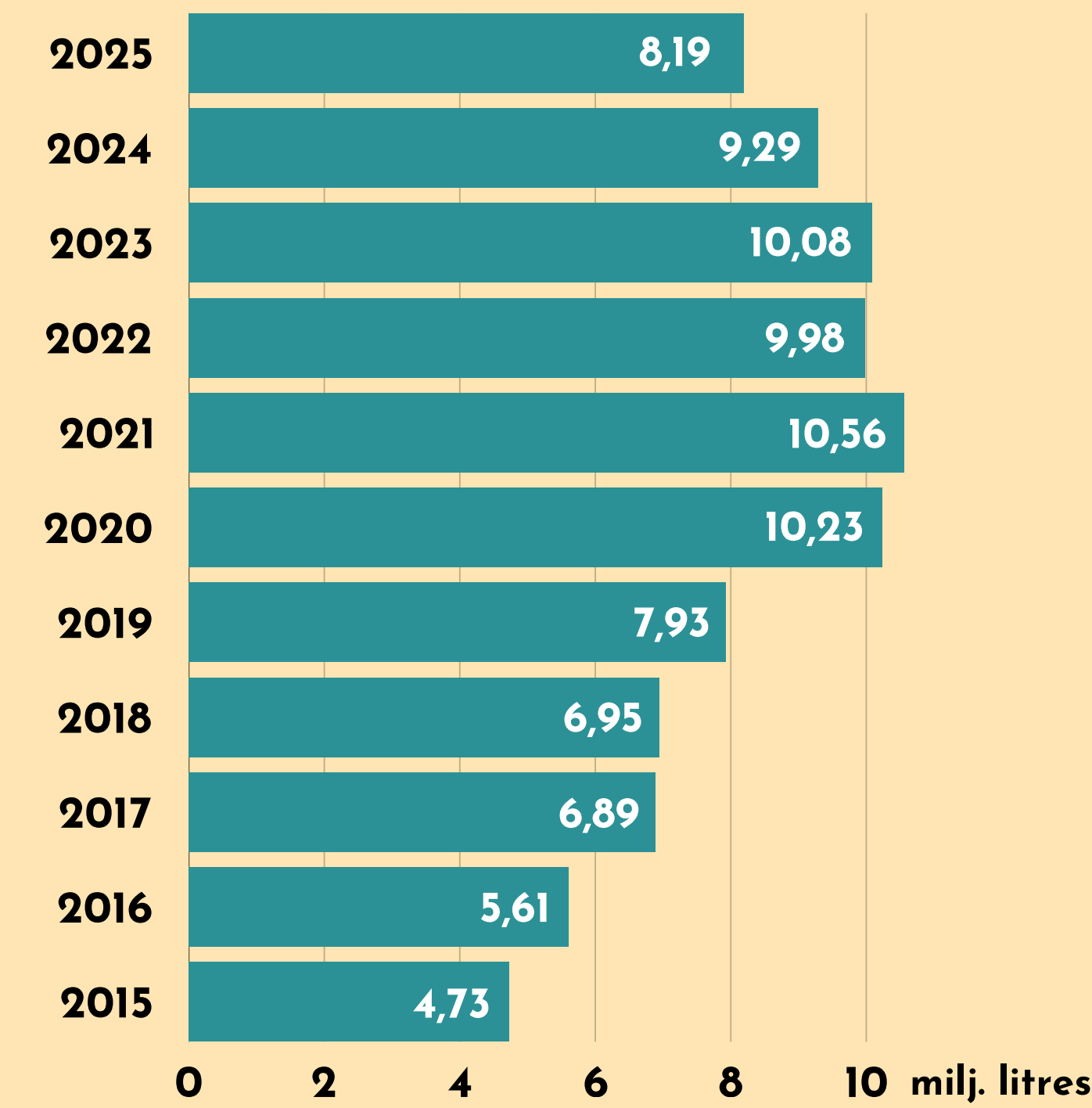
Organic market shares, 2025

Product group	Organic (total sales)
Baby food	25%
Eggs	13%
Vegetable oils	13% 
Flakes and groates	10%
Flours	7%
Coffee, tea, cocoa	6%
Juices and kissels	6%
Fruits	5%
Milk	3%
Vegetables	3%

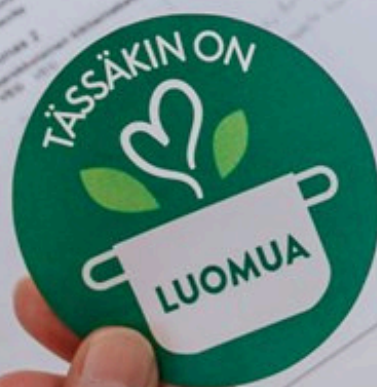
ORGANIC ALCOHOL BEVERAGES

- In 2025, Alko's selection contained a total of 1,850 organic products, of which 1,718 were non-fortified wines. The selection increased by 158 organic products compared with the previous year.
- A total of 7.79 million litres of organic wine were sold, accounting for 19.6% of the total volume of wine sold. The volume of organic wine sold decreased by 11.5% compared with the previous year.
- Sales of organic alcoholic drinks in grocery stores are low, and the share has long remained below two per cent.

Sales volumes of organic products at Alko (litres), 2015-2025



ORGANIC IN PROFESSIONAL KITCHENS



TIESITKÖ ETÄ?

- > Kaikki luomulehvät pääsevät laitumelle.
- > Luomussa eläimiä on enemmän tilaa sekä sisällä että ulkona.
- > Luomulehmien ruoka on monipuolista ja lehmille parhaiten sopivaa.



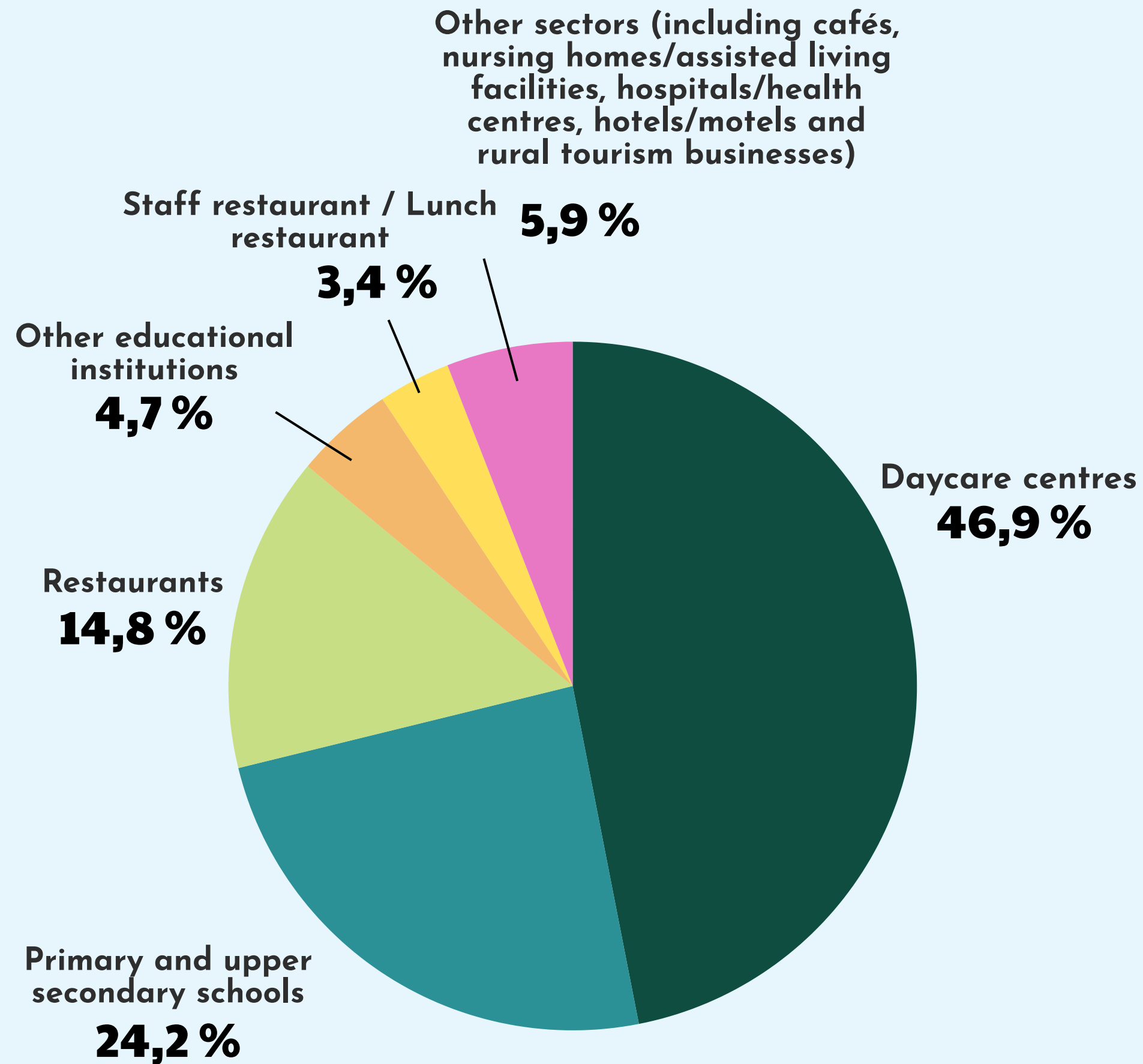
Share of organic milk in all school
milk scheme-supported milk,
2024-2025 school year



SCHOOL SCHEME AID SUPPORTS GREATER USE OF ORGANIC PRODUCTS

- The EU supports the use of organic milk and organic vegetables in schools and daycare centres through increased school scheme aid.
- In the 2024-2025 school year, a total of 3.2 million litres of skimmed organic milk were consumed in schools and daycare centres. Organic milk accounted for 30% of all milk receiving school scheme aid (compared with 28% in the 2023-2024 school year).
- Approximately 24,000 kg of organic vegetables receiving school scheme aid were consumed in the 2024-2025 school year. The largest amounts of aid were used for bananas and carrots. Organic products accounted for 1% of all vegetables receiving school scheme aid.

Kitchens participating in the Steps to Organic programme, by sector



STEPS TO ORGANIC: A PROGRAMME SUPPORTING THE USE OF ORGANIC PRODUCTS

- Steps to Organic is a programme that supports professional kitchens in increasing their use of organic products, one step at a time.
- In 2025, approximately 2,000 public and private food service operations and restaurants were involved in the programme. All kitchens in the programme have one thing in common: they use organic products and want to increase their use further.



MOST USED ORGANIC PRODUCTS

- The most used organic products in Steps to Organic kitchens are:

1.MILK

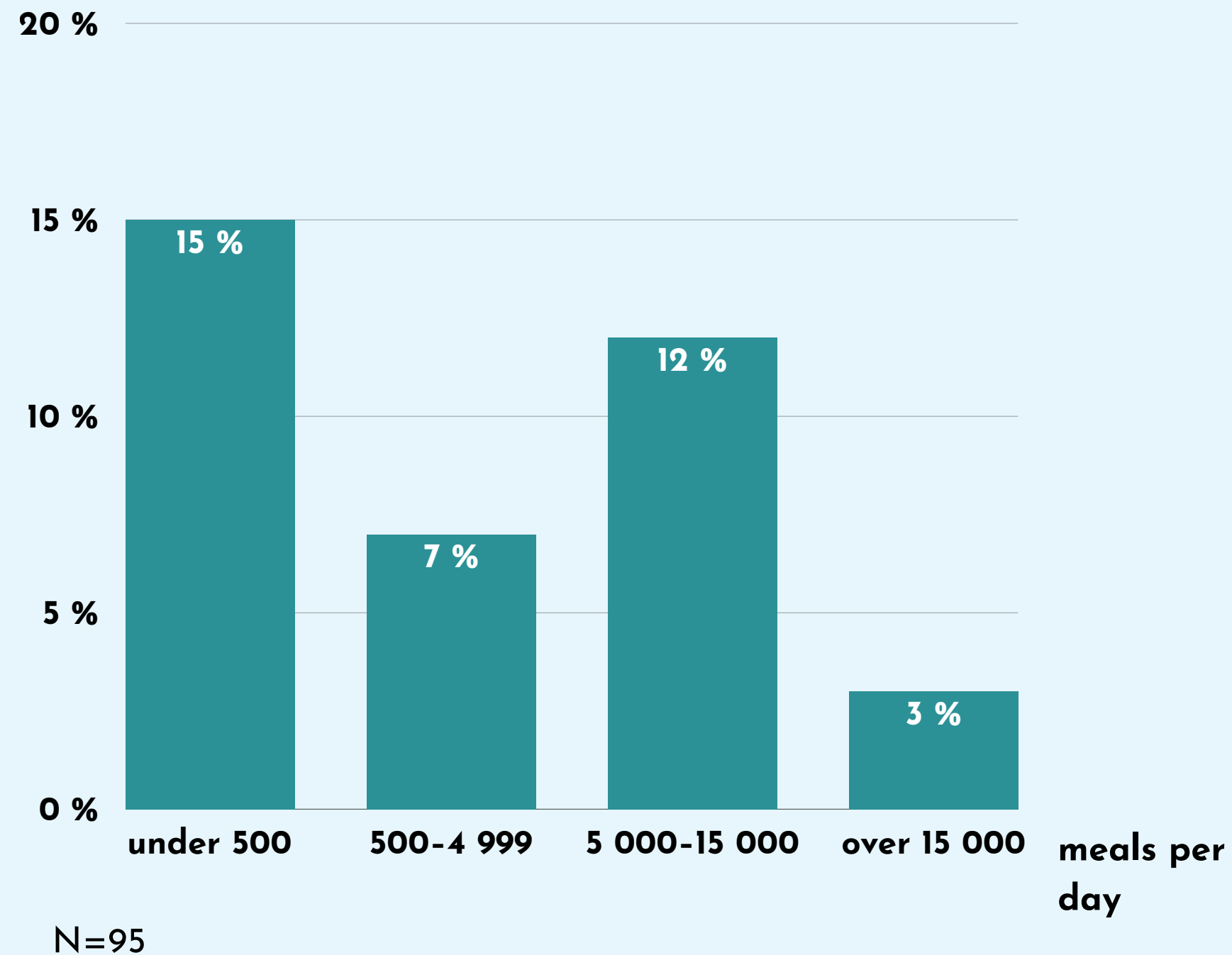
2.FRESH BREAD

3.CEREAL FLAKES

4.FLOUR

5.POTATOES

Average share of organic ingredients in food services of different sizes



A SHARED TARGET FOR ORGANIC PRODUCTS

- Finland has set a target that 25% of the ingredients used in public-sector kitchens will be organic by 2030.
- 92% of food service operations are aware of the state's target, and 44% have also set their own targets for increasing the use of organic products.
- Most public-sector food service operations use organic products, but the volumes are still relatively small. In more than half of food service operations, organic products account for no more than 5% of total volume.

Source: Promoting Organic Food in Food Services (RuKoLa) project 2026

A close-up photograph of a person's hands pouring honey from a yellow tube labeled 'Luomun Hyvin Hunaja' into a brown ceramic bowl filled with oatmeal. The tube also features a 'KOKO-ORGANISK HONING' label. In the background, a small white bowl contains fresh strawberries, and a box of 'LUOMU KAURAH' cereal is visible. The scene is set on a light-colored countertop.

THE ORGANIC CONSUMER



2.3 MILLION FINNS

BUY ORGANIC PRODUCTS REGULARLY,

MEANING AT LEAST ONCE A MONTH

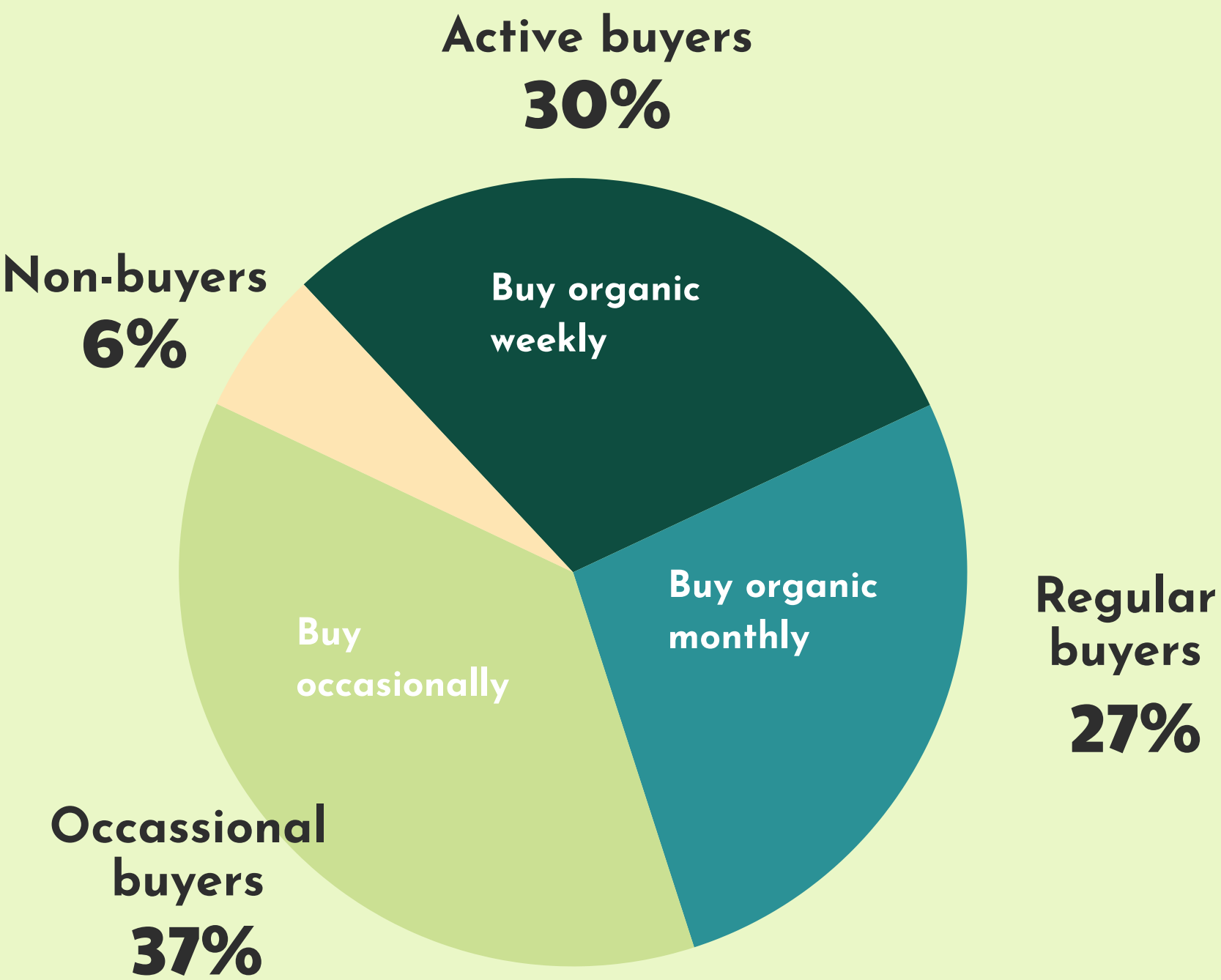
Source: Kantar Agri



FINNS AS CONSUMERS OF ORGANIC PRODUCTS

- 30% of Finns are active buyers of organic products. People under 30, families with children, highly educated people, women aged 40-49, and people living in the Helsinki metropolitan area are particularly prominent in this group.
- 27% of Finns are regular buyers of organic products. Women aged 18-39, men over 60 and highly educated people are particularly prominent in this group.
- 37% of Finns are occasional buyers of organic products. Women aged 50-59, men over 30 and people with lower- or upper-middle-level education are particularly prominent in this group.
- Only 6% of Finns do not buy organic products at all. Men and people with only basic-level education are particularly prominent among non-buyers.

Finns as organic consumers 2025



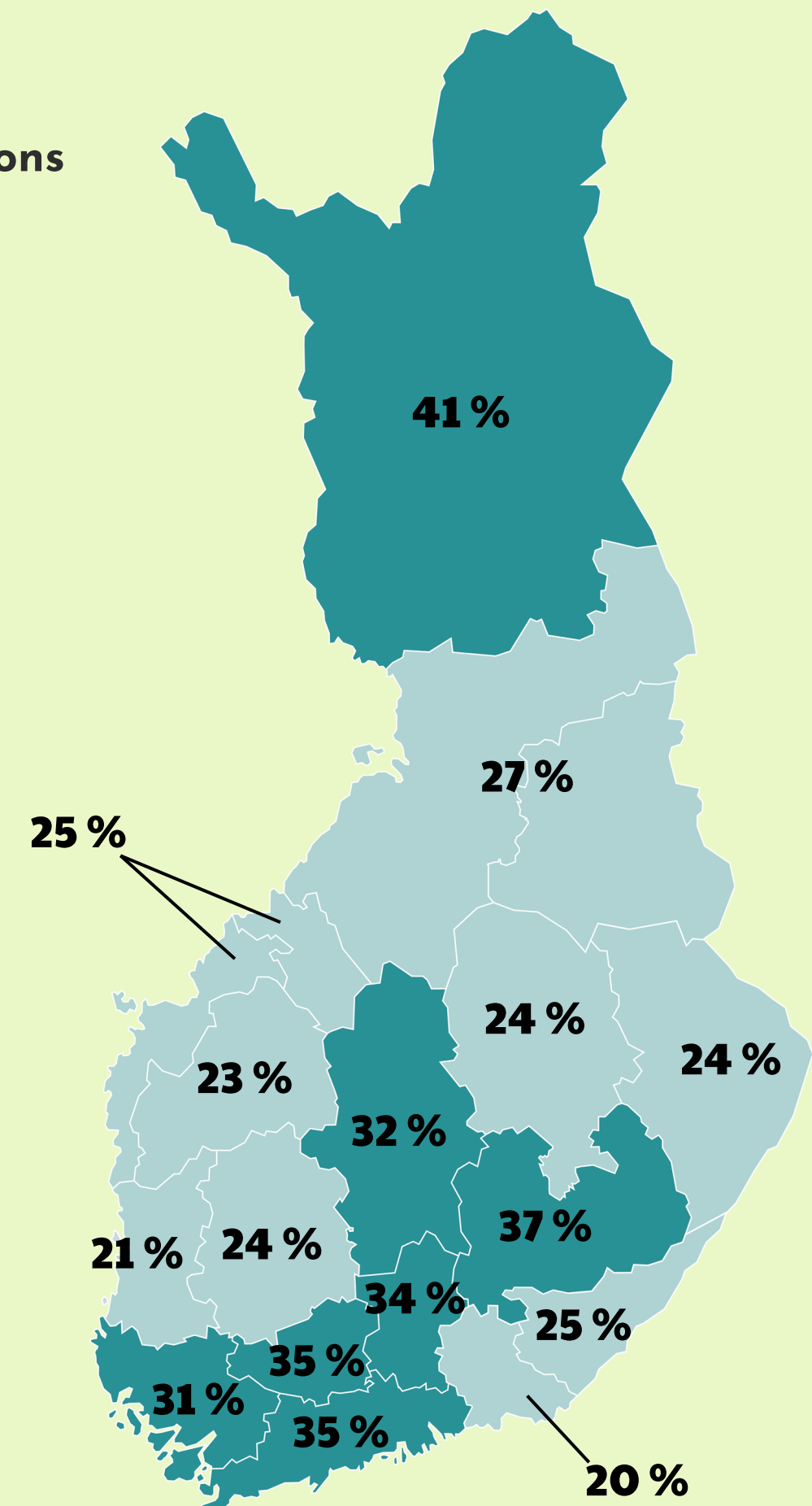
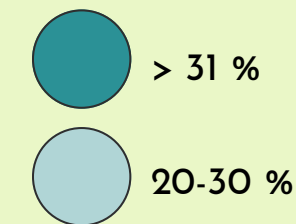
ACTIVE BUYERS OF ORGANIC PRODUCTS BY REGION

- In these seven regions, the proportion of active organic buyers in the region's population exceeded the Finnish average (30%):

1. LAPLAND
2. SOUTH SAVO
3. KANTA-HÄME
4. UUSIMAA
5. PÄIJÄT-HÄME
6. CENTRAL FINLAND
7. SOUTHWEST FINLAND

Source: Kantar Agri 2025

Proportion of active buyers of organic products in the regions





**51% OF FINNS THINK THAT
ORGANIC PRODUCTS ARE EASY
TO FIND IN GROCERY STORES.**

Source: Kantar Agri 2026



63% OF FINNS RECOGNISE THE EU ORGANIC LOGO

Source: Kantar Agri 2025



PRO LUOMU 



Ministry of Agriculture and Forestry of Finland

The Organics in Finland 2025 summary was produced by the Food Sector Coordination Project (Verkostoilla voimaa yhteistyöhön - Ruokasektorin koordinaatio), funded by the Ministry of Agriculture and Forestry.